



Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000

Public Company Registration No. 0107537001757

(Translation)

No. Gor Bor 07/32

March 23, 2017

Subject : Notification of the Book Closing for Interest Payment of Debentures of Thai Airways International Public Company Limited No.1/2554

To : The President,
The Stock Exchange of Thailand

Refer : The Letter NO. CIMB THAI.CMPOD. (IVS). 622 / 2017 of CIMB THAI Bank Public Company Limited on March 21, 2017

Thai Airways International Public Company Limited ("the Company") would like to inform you that the Company will close its register book in preparation for interest payment on its debenture THAI185A, THAI215A, THAI185B and THAI215B, the details are shown in the reference letter.

Please be informed accordingly.

Yours sincerely,

Narongchai Wongthanavimok

Narongchai Wongthanavimok

Executive Vice President
Finance and Accounting

Corporate Finance Department

Tel 0 2545 2486

Fax 0 2545 3702

A STAR ALLIANCE MEMBER 

Subject : Notification of Book Closed Date for Interest Payment

Executive Vice President Finance and Accountant Department
Thai Airways International Public Company Limited

Dear Sir,

We, CIMB Thai Bank as a Registrar of The Debentures of

- 1.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 1 Due B.E.2561 (THAI185A)
- 2.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 2 Due B.E.2564 (THAI215A)
- 3.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 4 Due B.E.2561 (THAI185B)
- 4.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 5 Due B.E.2564 (THAI215B)

Please be informed that the book closing date of the Debentures is on **May 2, 2017**. The Twelfth coupon payment is due on **May 15, 2017** (Due to on May 13, 2017 is not a business day.) Details are as following :

| Symbol | Total Issuing Amount (Baht) | Offering Amount (Units) | Face Value (Baht/Unit) | Interest Rate (% Per annum) | Term of payment (Number of days/365 days) 13-Nov-16 TO 12-May-17 |
|----------|--------------------------------|----------------------------|---------------------------|--------------------------------|--|
| THAI185A | 1,555,000,000 | 1,555,000 | 1,000 | 4.50 | 181 |
| THAI215A | 833,000,000 | 833,000 | 1,000 | 4.75 | 181 |
| THAI185B | 1,445,000,000 | 1,445,000 | 1,000 | 4.36 | 181 |
| THAI215B | 2,167,000,000 | 2,167,000 | 1,000 | 4.62 | 181 |

Yours Sincerely,

Mr. Chinruj Ramanchai.

(Authorized Person)

CIMB Thai Bank Public Company Limited

Chinruj Ramanchai

Registrar and Paying Agent

Tel: (662) 626-7503-4, (662) 626-7506

Fax: (662) 626-7543