



Thai Airways International Public Company Limited  
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand  
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000  
Registration Number 0107537001757

(Translation)

Gor Bor 07/ 101

June 23<sup>rd</sup>, 2017

Subject : THAI Debenture Offering Report

To President, The Stock Exchange of Thailand

Pursuant to 2014 Annual General Meeting of the Shareholders of Thai Airways International Public Company Limited ("the Company") on April 29<sup>th</sup>, 2014, the company was approved the issuance and offering of the debentures in the amount of not exceeding THB 40,000 million within 5 years from the approval date to the year 2019, of which THB 4,000 million, THB 7,000 million, THB 8,000 million and THB 7,000 were issued and offered in December 2014, April 2015, September 2015 and December 2016 respectively.

Please be informed that THAI Debentures No. 1/2560 which THB 8,000 million have been issued on June 23<sup>rd</sup>, 2017, namely Debentures of Thai Airways International Public Company Limited No. 1/2560 Series 1 due in 2020, Debentures of Thai Airways International Public Company Limited No. 1/2560 Series 2 due in 2022, Debentures of Thai Airways International Public Company Limited No. 1/2560 Series 3 due in 2024, Debentures of Thai Airways International Public Company Limited No. 1/2560 Series 4 due in 2027 and Debentures of Thai Airways International Public Company Limited No. 1/2560 Series 5 due in 2032. With reference to the submission of 69-DEBT II&HNW and draft prospectus ("Filing Documents") on June 5<sup>th</sup>, 2017 and the last submission of additional information on June 19<sup>th</sup>, 2017 to the Securities and Exchange Commission ("SEC"), the Company has received the letter, dated June 20<sup>th</sup>, 2017 informing that its filing documents have become effective. Details of debenture offering are as follows:

Name of Debentures	THAI Debentures No. 1/2560 Series 1 due in 2020 THAI Debentures No. 1/2560 Series 2 due in 2022 THAI Debentures No. 1/2560 Series 3 due in 2024 THAI Debentures No. 1/2560 Series 4 due in 2027 THAI Debentures No. 1/2560 Series 5 due in 2032
Debenture Type	Name-Registered, Unsubordinated and Unsecured Debentures with no Debenture holders' Representative
Placement Type	Private Placement to Institutional Investors and/or High Net Worth Investors
Par Value	THB 1,000 per unit
No. of debenture offering's unit	8 million unit

Debenture Structure Tranche	1	2	3	4	5
Tenor	3 (Three) Years	5 (Five) Years	7 (Seven) Years	10 (Ten) Years	15 (Fifteen) Years
Coupon Rate	Fixed 2.74 (Two point seven four) % per annum	Fixed 3.06 (Three point zero six) % per annum	Fixed 3.57 (Three point five seven) % per annum	Fixed 4.04 (Four point zero four) % per annum	Fixed 4.68 (Four point six eight) % per annum
Issue Size	THB 1,000 million	THB 1,000 million	THB 1,000 million	THB 3,000 million	THB 2,000 million
Maturity Date	June 23 <sup>rd</sup> , 2020	June 23 <sup>rd</sup> , 2022	June 23 <sup>rd</sup> , 2024	June 23 <sup>rd</sup> , 2027	June 23 <sup>rd</sup> , 2032
Issue Date	June 23 <sup>rd</sup> , 2017				
Issuer Rating & Issue Rating	A/Stable by TRIS Rating Co., Ltd., announced on June 13 <sup>th</sup> , 2017				
Underwriter	Krung Thai Bank Public Company Limited				
Registrar	Bank of Ayudhya Public Company Limited				

Please be informed accordingly.

Yours Sincerely,  
(Mr.Narongchai Wongthanavimok)  
Executive Vice President  
Finance & Accounting

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