



Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
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(Translation)

DD/CT/1D/526

14 September 2020

Subject The Central Bankruptcy Court granted Thai Airways International Public Company Limited the business reorganization petition and appointed the planners

To President,
The Stock Exchange of Thailand

As Thai Airways International Public Company Limited (the "**Company**") has filed the rehabilitation petition, and the Central Bankruptcy Court has issued an order to accept the rehabilitation petition of the Company for consideration on 27 May 2020, the Company would like to inform that today (14 September 2020) the Central Bankruptcy Court granted the Company's business reorganization petition and appointed the planners as nominated by the Company, which are:

1. ACM Chaiyapruk Didyasarin
2. Mr. Chakkrit Parapuntakul
3. Mr. Pirapan Salirathavibhaga
4. Mr. Boontuck Wungcharoen
5. Mr. Piyasvasti Amranand
6. Mr. Chansin Treenuchagron
7. EY Corporate Advisory Services Co., Ltd.

In the next step, the planners will prepare the business reorganization plan as soon as possible and it is expected that the Company will propose the business reorganization plan to the Court within the 4th quarter of this year. Subsequently, the official receiver will call a creditors' meeting to consider the Company's business reorganization plan around early 2021 and the Court will issue an order approving the plan and appoint the plan administrator within the 1st quarter of 2021. Then, the Company will proceed to implement the business reorganization plan and will inform you of the progress of the rehabilitation, including any other further progress.

Please be informed accordingly.

Yours sincerely,

(Mr. Chansin Treenuchagron)
Director,
Acting President

Corporate Secretariat Department
Tel: 0-2545-4392

A STAR ALLIANCE MEMBER 